



Financial Management Services (FMS) Operations and Maintenance Meeting Recap

Meeting Date:	September 14, 2023, 9:00 a.m. CT
Purpose:	To discuss O&M Related Activity
Desired Outcome:	To provide two-way communication between the FMS teams and the Agencies using FMFI to operate their business processes and accomplish their mission.
Attendance:	Recorded through MS Teams Attendance report

Agenda

Speaker	Topic
Customer Services Division/Directives & Training Branch – Rae Ann Martino	No notifications/updates
Technical Operations Maintenance Branch – Gerald Spear Financial Report Division – Master Data Management Branch – Robert (Bob) Gargoni	System Maintenance Details – Late Sept FMS FYE 2023 Meeting Shorthand Code Update
Agency(s)	Comments/Questions

CSD Notifications – Barbara Frye – Archiving Data – OCFO, FMS) will start archiving activities in FMFI as part of the Information Lifecycle Management (ILM) process. Archived data will include transactions that are older than one year past the Treasury Account Symbol (TAS) cancellation date and those that meet other archiving requirements. This will reduce database storage requirements and improve reporting performance ahead of the FMFI transition to the S/4 High-performance Analytic Application (HANA).

FMS Branch Notifications –

1. TOMB – The next FMS Production systems maintenance (OS Patching) and (Yearend Activities) is scheduled to begin 6:00 a.m. CT Saturday, September 23rd through 6:00 a.m. CT Sunday, September 24th. A detailed notification will be sent out announcing the occurrence.
2. FMS FYE 2023 meeting is scheduled today (Sep. 14, 2023) at 1:00 p.m. CT.
3. MDMB – We are pleased to report all 32 agencies have now rolled their shorthand codes. Coordination has begun with GESD WebTA and WEX groups regarding the status of the SHC. There are two agencies that do not want their codes rolled (NRCS, and FNS). Thank you to all the agencies for their total cooperation. Agencies should contact Bob Gargoni at robert.gargoni@usda.gov or Jason Lala at jason.lala@usda.gov with any questions.

Agency Representative(s) – Kelly Morris – FSIS -who is the point person for UFAN Sales Order Roll? Connie Braggs will get an answer and reach out to Kelly.

Vickie Taylor – INC0150013 – No feedback has been received to date. Donna Raymond will get an answer or update for this issue and follow-up with Vickie.

Kelly Morris – Will Service Now requests be lost done in one fiscal year get lost when the new fiscal year comes in? No, all tickets are kept until resolution. Please reach out to your CAM if you are having problems getting resolutions. What is a CAM? Customer Account Managers.

Alamin Ahmed – The new look of Service Now seems to not be working for this agency, they cannot see the ticket information. Donna Raymond will reach out to the agency to explain the new process.

O&M Recaps are posted to the FMS website.

Note: Next meeting, Thursday, September 21, 2023, at 9:00 a.m. CT.

For inquiries, contact the [Financial Management Services Help Desk](#).